



Corporate Finance

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79 Wellington Street West
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Toronto, ON M5K 1G8

T: 416.649.8100
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fticonsulting.com

May 29, 2018

VIA REGULAR MAIL

[Insert address]

Attention: ►

Dear Sir/Madam:

Re: Dundee Energy Limited Partnership (“DELP”) and Dundee Oil and Gas Limited (“DOGL” and together with DELP, the “Debtors”) – Notice of sale approval, assignment of leases and distribution of certain sale proceeds.

We are contacting you with respect to your agreement(s) with the Debtors, or either of them, related to [TYPE] [and TYPE] (as each may be amended, restated, renewed, extended or assigned from time to time, collectively the “**Agreement(s)**”).

Further to our previous correspondence to you dated April 19, 2018 and May 10, 2018, please be advised that the Debtors’ motion for an order: (i) approving the sale of substantially all of the Debtors’ assets to Lagasco Inc. (the “**Buyer**”) pursuant to the Asset Purchase Agreement with the Buyer dated April 4, 2018 (as may be amended from time to time, the “**APA**”); (ii) assigning the rights and obligations of the Debtors under the Agreement(s) to the Buyer pursuant to section 11.3 of the *Companies’ Creditors Arrangement Act*; and (iii) approving the distribution of the net sale proceeds under the APA to National Bank of Canada, as first priority secured creditor of the Debtors, has been **adjourned to June 11, 2018 at 9:30 a.m.** The hearing will take place before the Superior Court of Justice (Commercial List) at 330 University Avenue, Toronto, Ontario.

Supplemental motion materials, if any, served and filed in connection with this motion will be posted on or about June 4, 2018 at the following address:

<http://cfcanada.fticonsulting.com/Dundee/>.

Should you have any questions with respect to the content of this letter, please contact FTI Consulting Canada Inc., the Court-Appointed Monitor of the Debtors, at:

FTI Consulting Canada Inc.
79 Wellington Street West, Suite 2010
Toronto, ON M5K 1G8
Phone: 1-833 286 9926
Email: dundeenergylp@fticonsulting.com
Attention: Dundee Monitor



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Yours truly,

**FTI Consulting Canada Inc., solely in its capacity
as the Court-Appointed Monitor of Dundee Oil and Gas Limited,
and not in its personal or corporate capacity**